Tech Stack Audit

EVALUATION FRAMEWORK

This checklist is designed to evaluate your technology stack against modern standards of integration, security, and data governance.

ID	CRITERIA	YES	FLAG
01	• INTEGRATION Does the solution natively integrate with Microsoft 365 Entra ID (Azure AD) for identity management?	☐	☐
02	• ARCHITECTURE Can the application operate entirely within our existing tenant boundary without external data exfiltration?	☐	☐
03	• COMPLIANCE Is the vendor willing to sign a Data Processing Agreement (DPA) aligned with GDPR/CCPA requirements?	☐	☐
04	• GOVERNANCE Does the system maintain detailed, immutable logs for all administrative and user actions?	☐	☐
05	• PRICING Are there any hidden costs related to storage, API calls, or premium connector usage?	☐	☐
06	• DATA Does the solution support automated data retention and deletion policies managed by our IT team?	☐	☐

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07	• SECURITY Has the vendor provided a valid, current SOC 2 Type II or ISO 27001 certification report?	☐	☐
08	• OPERATIONS Is user provisioning and de-provisioning automated via SCIM or similar standards?	☐	☐
09	• SECURITY Does the application follow the principle of least privilege, avoiding blanket 'Global Admin' consent?	☐	☐
10	• UX Is the user interface responsive and compliant with WCAG 2.1 AA accessibility standards?	☐	☐
11	• PERFORMANCE Can the architecture scale horizontally to support increased load during peak business hours?	☐	☐
12	• DATA Is there a documented, standard process for full data export (JSON/CSV) upon contract termination?	☐	☐
13	• SECURITY Are all data flows encrypted in transit (TLS 1.2+) and at rest using industry-standard keys?	☐	☐
14	• SECURITY Does the vendor conduct regular third-party penetration testing and share the summary results?	☐	☐

ID	CRITERIA	YES	FLAG
15	• ARCHITECTURE Does the tool index data in place rather than creating a duplicate repository in a proprietary cloud?	☐	☐

EVALUATED BY _____ DATE _____